

# Jefferson Economic Development Institute

Volunteer Income Tax Assistance  
sponsored by IRS  
In partnership with the  
Jefferson Economic Development Institute



## Yreka "Drop Off"

- What ~ Free tax preparation using the "Drop Off" Model
- Where ~ Senior Center—810 N. Oregon St. Yreka, CA
- When ~ "Drop Off" Dates— **Feb 8th, Mar 8th & Apr 5th — 10:00 AM to 2:00 PM**  
"Pick Up" Dates — **Feb 15th, Mar 15th & Apr 12th — 10:00 AM to 2:00 PM**
- How ~ "Drop Off" all necessary tax documents at Senior Center ~ 810 N. Oregon St.  
~ "Drop Off" includes 30 minute Intake Interview with Certified Volunteer  
~ Returns prepared at JEDI during following week  
~ "Pick Up" return following Friday. "Pick Up" includes Quality Review with Certified Volunteer  
~ E-file authorization form must be signed by both Taxpayer and Spouse (if married) at time of "Pick Up"  
~ Copy of return is given to taxpayer and return is e-filed
- RSVP ~ Call 1-888-926-6670 ext. 11 to leave your name, number and the date you are dropping off in case we need to cancel due to bad weather

## What to Bring to the "Drop Off" Interview

- Social Security cards or Individual Taxpayer Identification notices/cards for you, your spouse, and/or dependents
- All Forms W-2 and 1099
- Information for other income
- Information for all deductions/credits
- A copy of last year's tax return
- Routing # and account # for Direct Deposit
- Proof of Identification for yourself and/or your spouse
- Total paid to daycare provider and their tax ID number
- Birth dates for you, spouse and or dependents on the return
- Forms 1095 A, B or C (ACA Statements)

### Free File Software ~ My Free Taxes and Facilitated Self Assistance

For returns beyond the scope of the VITA program, taxpayers may use [myfreetaxes.com](http://myfreetaxes.com) to self prepare their returns. Assistance may be available from certified volunteers on a limited basis. Taxpayers with an income below \$62,000 are eligible to use [myfreetaxes.com](http://myfreetaxes.com) to efile their Federal and State returns for free! Go to [www.myfreetaxes.com](http://www.myfreetaxes.com) and click on the "File for Free" link on the ***left!***



For more information check the JEDI website ~ <http://e-jedi.org/vita-tax-assistance/>

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