

# True Wealth Principles: Strategies and Mindsets to Build Financial Security

Take control of your financial future. Understand and integrate the mindsets and habits that create wealth, not just money but the peace of mind and happiness of feeling safe, fulfilled and aligned with your values.

Topics covered in this monthly series:

- Current snapshot of your financial situation
- The facts and myths of money
- Short and long-term saving options
- Diversified investing with IRAs, funds, bonds, real estate and more
- What it takes to be financially secure
- How to overcome money fears
- Money matters as they relate to marriage, children and family
- Inheritance options such as wills and trusts
- Budgeting and cash flow management
- How to align your money with your values



Kevin Charter, CHP,  
AAMS Financial Advisor  
with Edward Jones

“My goal is to help people coordinate their financial affairs, develop a smart strategy for their future and generate extra cash flow in retirement so they can live a fulfilling life.”

## Workshop Details

### Monthly Series

First Monday of the month from  
Nov. 6, 2017 through May 7, 2018

**Time:** 5:30 to 7:30 pm

**Cost:** \$40 with JEDI Membership

**Location:** JEDI Training Lab

**Format:** Presentation with Q & A period. Discussion of the book *Smart Women Finish Rich*, by David Bach (Included in cost)

**Register Now!**  
(530) 926-6670

“Kevin's a great presenter, full of passion & expertise.”  
~ Krista Cartwright,  
President of WIBN

“Kevin was extremely knowledgeable. I got some good information on investments.”  
~ Andrew Oser, Summit  
Coaching Services

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Network

Thank You to the WIBN  
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WOMEN'S  
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