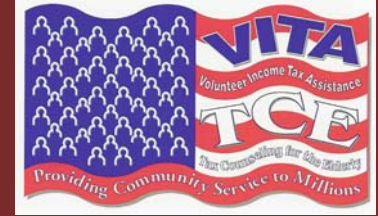


Jefferson Economic Development Institute

Volunteer Income Tax Assistance
sponsored by IRS
In partnership with the
Jefferson Economic Development Institute



Yreka "Drop Off"

- What ~ Free tax preparation using the "Drop Off" Model
- Where ~ Senior Center—810 N. Oregon St. Yreka, CA
- When ~ "Drop Off" Dates— **Feb 6th, Mar 6th & Apr 3rd — 10:00 AM to 2:00 PM**
"Pick Up" Dates — **Feb 13th, Mar 13th & Apr 10th — 10:00 AM to 2:00 PM**
- How ~ "Drop Off" all necessary tax documents at Senior Center ~ 810 N. Oregon St.
- ~ "Drop Off" includes 30 minute Intake Interview with Certified Volunteer
 - ~ Returns prepared at the JEDI office during following week
 - ~ "Pick Up" completed return the following Wednesday. "Pick Up" includes 30 minute Quality Review with a Certified Volunteer
 - ~ E-file authorization form must be signed by both Taxpayer and Spouse (if married) at time of "Pick Up"
 - ~ Copy of return is given to taxpayer and return is e-filed
 - ~ **RSVP Call 1-888-926-6670 ext. 103 to leave your name, number and the date you are dropping off in case we need to cancel due to weather**

What to Bring to the "Drop Off" Intake Interview

- Social Security cards or Individual Taxpayer Identification notices/cards for you, your spouse, and/or dependents
- All Forms W-2 and 1099
- Information for all other income
- Information for all deductions/credits
- A copy of last year's tax return
- Routing # and account # for Direct Deposit
- Proof of Identification for yourself and/or your spouse and a valid contact number
- Total paid to daycare provider and their tax ID number
- Birth dates for you, spouse and or dependents on the return
- Forms 1095 A, B or C (ACA Statements)

My Free Taxes and Facilitated Self Assistance

For returns beyond the scope of the VITA program or for taxpayers who wish to learn how to prepare their own returns, individuals may use myfreetaxes.com. Assistance may be available from certified volunteers on a limited basis. Call for an appointment. Taxpayers with an income below \$64,000 are eligible to use myfreetaxes.com to efile their Federal and State returns for free! Go to www.myfreetaxes.com and click on the "File for Free" link on the *left!*



For more information check the JEDI website ~ <http://e-jedi.org/vita-tax-assistance/>

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